



Private Canadian Company

52 Week Average Share Price
\$1.00

Shares Issued & Outstanding
56.0 million

Warrants & Options
6.8 million

Total Diluted Capital
62.9 million

Working Capital
\$2.1 million (end Aug. 10)

Market Capitalisation
\$56 million

Debt
Nil

- ▶ Three GOLD/COPPER projects
- ▶ One GOLD project
- ▶ Under-explored country
- ▶ Ongoing drilling campaigns
- ▶ Largely over-looked region
- ▶ On the 'Rim of Fire'
- ▶ Surrounded by Super-Giants
- ▶ Joint Ventures with world's 3rd largest gold producer



OVERVIEW

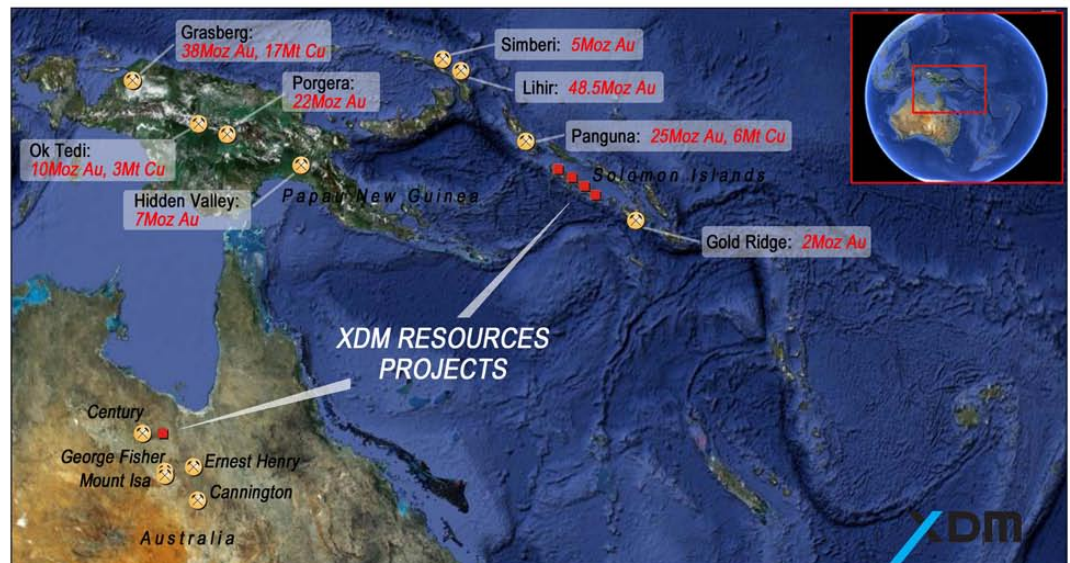
The XDM Resources Group is a dynamic minerals exploration and development company with a project focus on gold and copper. XDM is presently the most active gold and copper exploration company in the Solomon Islands, exploring its four potentially Super-Giant porphyry and epithermal rapidly advanced projects.

XDM holds a substantial land position in the Solomon Islands, totalling 1,084km², in a region that has been widely considered over-looked and under-explored for mineral exploration and discovery. The Company's land position stands to more than double, with recent applications under consideration to acquire a further 1,185km² in a Joint Venture agreement with AngloGold Ashanti. In 2010, XDM expanded its interests into Australia with the lodgement of six contiguous mineral exploration permits (EPM) in the Mount Isa block district.

World class gold and copper deposits surround XDM's tenements, including Lihir (48.5Moz Au), Porgera (22Moz Au), Ok Tedi (10Moz Au, 3Mt Cu), and the massive Panguna deposit (25Moz Au, 6Mt Cu).

Recent Highlights:

- ✓ Commenced diamond drilling program at the Mase project
- ✓ Lodged six contiguous EPM applications with the Queensland Department of Mines, in the Mt. Isa mining district totalling >1800km²
- ✓ New airborne magnetic data identified new, unexplored targets
- ✓ Drilling Results: 15.5m at 7.89g/t Au, including 6.0m at 13.86g/t Au
25.0m at 1.84g/t Au and 0.15% Cu from surface
53.0m at 0.80g/t Au and 0.20% Cu from surface
- ✓ Trenching Results: 8.0m at 13.1g/t Au, including 3.0m at 74.2g/t Au
25.0m at 3.10g/t Au
- ✓ Rock Chip Results: 37.7g/t Au, 201g/t Ag, and 0.25% Cu
54.8g/t Au



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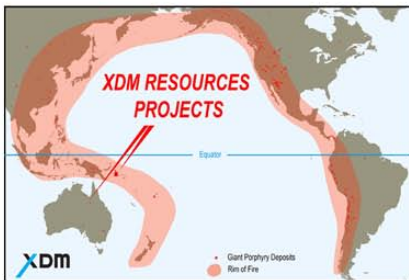
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KELE PROJECT: GOLD AND COPPER-GOLD

The Kele Project represents an excellent resource potential for both zones of high-grade gold mineralisation (epithermal-style) and copper-gold mineralisation (porphyry-style) within the Kele Volcanic Caldera, with a hydrothermal system that extends >6km² and represents an under-explored system in a district containing world class mineral deposits in identical tectonic settings.

Gold Epithermal Prospect: High-grade gold mineralisation strike potential >3km (open). Trench results of 25.0m at 3.10g/t Au. Drilling results of 15.5m at 7.89g/t Au from 15.5m, including 6.0m at 13.86g/t Au. Copper-Gold Porphyry Prospect: Resource potential for high-grade gold and also bulk tonnage copper-gold. Trench results of 79.0m at 1.66g/t Au and 0.10% Cu (open). Drilling results of 25.0m at 1.84g/t Au and 0.15% Cu and of 53.0m at 0.80g/t Au and 0.20% Cu, both from surface.

TIRUA PROJECT: COPPER-GOLD

The Tirua Project is centred on a massive under-explored volcanic caldera (15km diameter) with an 8km sector collapse and interpreted sea water inundation similar to that of the Lihir deposit (48.5Moz Au). New airborne magnetic data and exploration conducted by XDM have uncovered several extensive zones of alteration up to 5km² in previously unexplored areas, consistent with copper-gold porphyry-style mineralisation.

Porphyry-style copper-gold mineralisation associated with magnetic/structural targets has been identified and followed up with maximum rock chip samples of 37.7g/t Au, 201g/t Ag, and 0.25% Cu. Trench results of 15.0m at 1.16g/t Au (open both ends), and 20.0m at 0.35g/t Au (open) were also obtained. Initial follow-up has confirmed widespread alteration and porphyry Cu-Au style mineralisation associated with geophysical/structural interpretations.

MASE PROJECT: COPPER-GOLD

The Mase Project is an under-explored porphyry copper-gold system with overprinting epithermal-style high-grade gold mineralisation within the 6.5km diameter Mase Caldera. First-pass diamond drilling is confirming the geological model, with initial assays already showing broad intersections of anomalous Au and Cu.

Trench results from the project include 57.0m at 0.51g/t Au, and 8.0m at 13.1g/t Au, including 3.0m at 74.2g/t Au, and 0.5m at 4.02g/t Au and 0.42% Cu. Float results of up to 54.8g/t Au were also obtained. Epithermal alteration/mineralisation locally forms a structurally-controlled overprint to porphyry copper-gold mineralisation, and good potential for high grade epithermal-style Au.

PARASO PROJECT: GOLD

The Paraso Project is centred on the unexplored Nonda volcanic complex, which has suffered sector collapse similar to the Lihir deposit (48.5Moz Au) along the Paraso Graben (a major crustal structure). Extensive epithermal-style alteration occurs within the Graben over an area of >15km² which, also like Lihir, contains active geothermal hot springs. Initial field work supports interpretations that excellent epithermal-style gold mineralisation potential exists along the northern and southern major Graben bounding NE faults.

An airborne EM survey covering much of the main Graben area was completed by XDM in 2010, identifying both conductivity and resistivity anomalies and zones of mineralisation associated with major Graben bounding faults and strike potential of >12km. Rock chip sampling returned up to 1.3g/t Au and 50g/t Ag, and soil sampling returned up to 3.25g/t Au. Potential for high-grade bonanza Au at depth is indicative of the alteration and metal associations which are consistent with a high-level epithermal system over an area of >15km².

GREGORY PROJECT: LEAD-SILVER-ZINC, MT ISA-STYLE COPPER, IRON OXIDE COPPER-GOLD

The Gregory Project represents an excellent resource potential for a number of base metal mineralisation styles, including both copper and lead-zinc. Four discrete magnetic and eleven discrete gravity targets have been identified, representing potential IOC-G and stratabound Pb-Zn-Ag mineralisation generated from interpretation and modelling of the magnetic and gravity data.

XDM is currently compiling, processing, and modelling all aeromagnetic and gravity data publicly available from the Queensland government, as well as identifying and selecting targets for follow-up exploration from interpretations. Field activities are being planned for late 2011.